ⓘ Please ensure that you retain the relevant legal documentation (eg. T&C's, Privacy Policy) for your reference.

Account Details

Trustee name/s

As trustee/s for

Full Trust Name – *as per Trust Deed*

Trustee ABN – *Company trustees only*

has requested The Participant to permit the Trustee to operate multiple share trading accounts with AUSIEX.

The Trustee confirms that relevant law and the trust deeds and instruments affected by this request permit, or do not prohibit, the making of this request.

In consideration of the Participant agreeing to the Trustee's request, the Trustee agrees to indemnify, and keep indemnified, the Participant and all companies of AUSIEX against any liability arising from the Participant's agreement, including any non-compliance issues with the *Superannuation Industry (Supervision) Act 1993 (SIS)*, as may be amended from time to time.

Where more than one trustee, this request, confirmation and indemnity is given by all trustees jointly and severally.

Individual Trustee/s (where the trustee is a natural person).

Authorised Signature/s

ⓘ If more than one trustee, all individual trustees must sign.

Trustee/Director 1

Full name

Date – *DD / MM / YYYY*

/   /

Signature – *Must be signed pen to paper*

Trustee/Director/Secretary 2

Full name

Date – *DD / MM / YYYY*

/   /

Signature – *Must be signed pen to paper*

Trustee/Director/Secretary 3

Full name

Date – *DD / MM / YYYY*

/   /

Signature – *Must be signed pen to paper*

How to submit your documents

Clients
Once completed and signed, please scan and return the form to
✉ support@ausiex.com.au

Advisers
Lodge this form and all supporting documents
ausiex.com.au > Administration > eSubmit

⬆ eSubmit

📱 1800 252 351   ✉ service@ausiex.com.au   💻 ausiex.com.au